



**WELCOME TO OUR PRACTICE!**

Please take a few minutes to complete the following information so we can better care for your orthodontic needs.

**PATIENT INFORMATION**

Patient's Name \_\_\_\_\_ Birthdate \_\_\_\_\_  Male  Female  
Home Address \_\_\_\_\_ Home Phone \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Mobile Phone \_\_\_\_\_  
Occupation \_\_\_\_\_ Business Phone \_\_\_\_\_  
Business Address \_\_\_\_\_  
E-mail Address \_\_\_\_\_  
Has any other member of the family been a patient at this office? Names: \_\_\_\_\_  
Who may we thank for referring you? \_\_\_\_\_  
In case of emergency, who should we contact? \_\_\_\_\_ Phone \_\_\_\_\_

**PRIMARY DENTAL INSURANCE**

Person responsible for account (Last, First, MI) \_\_\_\_\_  
Relationship to patient \_\_\_\_\_ Birthdate \_\_\_\_\_ Soc. Security # \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Home Phone \_\_\_\_\_  
Responsible party employed by \_\_\_\_\_ Business Phone \_\_\_\_\_  
Business Address \_\_\_\_\_ Occupation \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Insurance Phone \_\_\_\_\_  
Insurance Company Address \_\_\_\_\_  
Subscriber ID # \_\_\_\_\_ Group # \_\_\_\_\_

**ADDITIONAL DENTAL INSURANCE**

Insured Name (Last, First, MI) \_\_\_\_\_  
Relationship to patient \_\_\_\_\_ Birthdate \_\_\_\_\_ Soc. Security # \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Home Phone \_\_\_\_\_  
Insured employed by \_\_\_\_\_ Business Phone \_\_\_\_\_  
Insurance Company \_\_\_\_\_ Insurance Phone \_\_\_\_\_  
Insurance Company Address \_\_\_\_\_  
Subscriber ID # \_\_\_\_\_ Group # \_\_\_\_\_

Today's Date: \_\_\_\_\_

**ADULT HEALTH HISTORY**

(see reverse side)

Patient Name \_\_\_\_\_

Today's Date \_\_\_\_\_

## MEDICAL HISTORY

Physician's Name \_\_\_\_\_ Date of Last Visit \_\_\_\_\_

Are you currently under medical treatment? \_\_\_\_\_ Are you taking any medications? \_\_\_\_\_

Have you ever had any serious illness and/or operations? \_\_\_\_\_

Have you had allergic reactions to any drugs or medications? \_\_\_\_\_ If yes, which ones? \_\_\_\_\_

Do you have allergies to nickel or latex? \_\_\_\_\_ Women: Are you pregnant? \_\_\_\_\_ or trying to become pregnant? \_\_\_\_\_

Have you ever taken bisphosphonate medications (e.g. Fosamax, etc.)? \_\_\_\_\_

Please write yes on the line for each medical condition that applies:

|   |                              |                               |                               |
|---|------------------------------|-------------------------------|-------------------------------|
| _____ AIDS/HIV                                  | _____ anemia                 | _____ arthritis/rheumatism    | _____ artificial heart valves |
| _____ asthma/hayfever                           | _____ bleeding problems      | _____ blood disease           | _____ bone disorders          |
| _____ cancer                                    | _____ diabetes               | _____ emotional problems      | _____ epilepsy/seizures       |
| _____ fainting/dizzy spells                     | _____ frequent headaches     | _____ frequent colds/flu      | _____ heart problems          |
| _____ hepatitis (type __)                       | _____ herpes                 | _____ high/low blood pressure | _____ kidney disease          |
| _____ liver disease                             | _____ nervous problems       | _____ pneumonia               | _____ radiation treatment     |
| _____ sinus problems                            | _____ stomach ulcer/reflux   | _____ stroke                  | _____ thyroid problems        |
| _____ tonsils/adenoids (if removed, age _____ ) | _____ vision/hearing problem | _____ other:                  |                               |

## DENTAL HISTORY

Dentist's Name \_\_\_\_\_ Date of last visit \_\_\_\_\_

Date of last complete full mouth x-rays and/or panorex x-ray \_\_\_\_\_

Please write yes on the line for all that apply:

|  |  |                           |
|--|--|---------------------------|
| _____ bleeding gums  | _____ blisters on lips/mouth                                   | _____ prone to cavities   |
| _____ missing teeth  | _____ extra teeth  | _____ any teeth extracted |
| _____ chewing difficulties   | _____ speech difficulties (if so, please explain _____)        |                           |
| _____ tooth grinding/clenching   | _____ severe head and/or facial injuries, please explain _____ |                           |
| _____ pain or clicking in the jaw joint (TMJ/TMD)                      | _____ jaw locking on opening or closing                        |                           |
| _____ fingernail, cheek, or lip biting                                 | _____ history of thumb/finger biting/sucking                   |                           |
| _____ difficulty breathing through nose                                |  |                           |
| _____ Have you ever consulted with an orthodontist? If so, when? _____ |  |                           |
| _____ Have you ever had orthodontic treatment? If so, when? _____      |  |                           |
| _____ Would you mind wearing braces to straighten your teeth?          |  |                           |

What would you like orthodontic treatment to accomplish? \_\_\_\_\_

What concerns you most about orthodontic treatment:

\_\_\_\_\_ appearance \_\_\_\_\_ cost \_\_\_\_\_ length of time \_\_\_\_\_ pain \_\_\_\_\_ effectiveness \_\_\_\_\_ other

**Our office is HIPPA compliant and is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC, and the ADA.** I understand that the information I have given is correct to the best of my knowledge, and that it will be held in the strictest confidence. I authorize release of any information regarding my treatment to my dental/medical insurance company. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. I will notify my orthodontist of any changes in my medical/dental health.

Signature \_\_\_\_\_ Date \_\_\_\_\_